



DOMS INDUSTRIES LIMITED



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Our Company was originally incorporated as "Writeline Products Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 24, 2006, issued by the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. The name of our Company was subsequently changed to "DOMS Industries Private Limited" and a fresh certificate of incorporation consequent upon change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC") on April 21, 2017. Upon the conversion of our Company into a public limited company, pursuant to the approval accorded by our Shareholders at their extra-ordinary general meeting held on July 14, 2023, the name of our Company was changed to "DOMS Industries Limited" and a fresh certificate of incorporation consequent upon change of name upon conversion to public limited company was issued to our Company by the RoC on August 3, 2023. For further details relating to the changes in the name of our Company and the Registered Office of our Company, see the section titled "History and Certain Corporate Matters" on page 237 of the prospectus dated December 15, 2023 filed with the RoC ("Prospectus").

Registered Office: J-19, G.I.D.C. Opp. Telephone Exchange, Umbergaon - 396 171, Dist. Valsad, Gujarat, India; Corporate Office: Plot No. 117, 52 Hector Expansion Area, G.I.D.C., Umbergaon - 396 171, Dist. Valsad, Gujarat, India; Contact Person: Mitesh Padia, Company Secretary and Compliance Officer; Telephone: +91 74348 88445; E-mail: ir@domsindia.com; Website: www.domsindia.com; Corporate Identity Number: U36991GJ2006PLC049275.

PROMOTERS OF OUR COMPANY: SANTOSH RASIKLAL RAVESHIA, SANJAY MANSUKHLAL RAJANI, KETAN MANSUKHLAL RAJANI, CHANDNI VIJAY SOMAIYA, AND F.I.L.A. - FABBRICA ITALIANA LAPIS ed AFFINI S.p.A.

Our Company has filed the Prospectus with the RoC and the Equity Shares are proposed to be listed on the Main Board of the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the trading will commence on Wednesday, December 20, 2023.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 15,196,510 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF DOMS INDUSTRIES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹790[^] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹780 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹12,000.00 MILLION ("OFFER"), COMPRISING A FRESH ISSUE OF 4,437,018 EQUITY SHARES AGGREGATING TO ₹3,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 10,759,492 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹8,500.00 MILLION COMPRISING OF 10,126,582 EQUITY SHARES AGGREGATING TO ₹8,000.00 MILLION BY F.I.L.A. - FABBRICA ITALIANA LAPIS ed AFFINI S.p.A., 316,455 EQUITY SHARES AGGREGATING TO ₹250.00 MILLION BY SANJAY MANSUKHLAL RAJANI AND 316,455 EQUITY SHARES AGGREGATING TO ₹250.00 MILLION BY KETAN MANSUKHLAL RAJANI (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, "OFFER FOR SALE").

THE OFFER INCLUDED A RESERVATION OF 69,930 EQUITY SHARES AGGREGATING TO ₹50.00 MILLION (CONSTITUTING 0.12% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFERED A DISCOUNT OF 9.49% (EQUIVALENT OF ₹75 PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER CONSTITUTE 25.04% AND 24.93%, RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

[^]A DISCOUNT OF ₹ 75 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION.

ANCHOR INVESTOR OFFER PRICE: ₹ 790 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

OFFER PRICE: ₹ 790[^] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

THE OFFER PRICE IS 79.00 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

[^]A DISCOUNT OF ₹ 75 PER EQUITY SHARE WAS OFFERED TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION

RISKS TO INVESTORS

- 1 Loss in past** - We have incurred a loss of ₹60.26 million in Fiscal 2021 predominantly due to COVID-19 related lockdown, which resulted in the closure of domestic and export markets, especially educational institutions, offices and workplaces and retail outlets. If we fail to maintain profitability and incur losses again, our business operations and growth strategy will be adversely affected.
- 2 Negative cash flows** - We have had negative cash flows in previous financial years and may continue to have negative cash flows in the future, which could adversely affect our liquidity and operations.
- 3 Competition risk** - We face significant competitive pressures in our business. Our inability to compete effectively would have a material adverse effect on our business, prospects, operations or financial results.
- 4 Dependence on FILA** - We are dependent on the FILA Group for our business operations and in particular for our export sales. (Amount ₹ in million)

Distribution network	Fiscal 2021	Fiscal 2022	Fiscal 2023	Six months period ended September 30, 2023
Amount of Export sales to FILA Group	693.13	1,065.31	1,586.07	854.82
% of Gross Product Sales	16.78	15.37	12.88	11.00
% of Total Export Sales	69.19	64.67	61.58	59.28

In the event FILA ceases to be our Promoter, it may affect our business operations, adversely impact our R&D and export capabilities. Further, any damage to the reputation of the FILA Group may adversely affect our business, results of operations and financial condition. Further, FILA is a major Selling Shareholder and is selling Equity Shares aggregating upto ₹ 8,000 million in the Offer.

- 5 Supply risk** - We have not entered into any formal contracts or exclusive arrangement with our suppliers from whom we procure materials consumed by us for our manufacturing process. Further, we are dependent on certain limited suppliers for some of our raw materials. In the event, we are unable to procure such materials at terms favourable to us, or at all, our business, financial condition and results of operations may be adversely affected.
- 6 Disassociation by F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A.** - We cannot assure you that our Corporate Promoter, F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A. will not dilute its entire shareholding in our Company and/or not dissociate from our Company in the future, which may have a material adverse effect on our business operations, research and development and export capabilities.
- 7 Product concentration risk** - We derived a significant portion amounting to 60.23%, 59.06%, 59.54% and 62.12% of our Gross Product Sales in Fiscals 2021, 2022 and 2023, and the six months period ended September 30, 2023 respectively, from the sale of our key products and a significant portion amounting to 36.99%, 33.35%, 31.66% and 32.49% of our Gross Product Sales in Fiscals 2021, 2022, 2023 and the six months period ended September 30, 2023, respectively is attributable to the sale of 'wooden pencils'. Any decline in the Gross Product Sales of our key products in general or specifically 'wooden pencils' could have an adverse effect on our business, results of operations and financial condition.
- 8 Distribution risk** - We are dependent on our 'general trade' distribution network for a significant portion (more than 70.00%) of our Gross Product Sales in each of the last three Fiscals and the six months period ended September 30, 2023. Failure to manage our 'general trade' distribution network efficiently could have an adverse impact on our business, results of operations and financial condition.
- 9 Litigation** - There is an outstanding civil litigation against our Company by one of our listed peers for the recovery of ₹ 0.50 million. An adverse judgment could have an adverse impact on our business, financial condition, results of operations and future cash flows.
- 10 Manufacturing facilities** - Our manufacturing operations are undertaken at our Umbergaon Manufacturing Facilities and Jammu Manufacturing Facility. Any disruption, breakdown or shutdown of our Umbergaon Manufacturing Facilities and Jammu Manufacturing Facility may have a material adverse effect on our business, results of operations and financial condition.
- 11 Inability to assess consumer preference and demand** - Our success depends on our ability to promptly identify and respond to changing consumer preferences or evolving trends and successfully launch new products or stock keeping units in the market. Failure to do so may decrease the demand for our products among our consumers, which may adversely affect our business, results of operations and financial condition.
- 12** The Offer comprises Fresh Issue by our Company and an Offer for Sale by the Selling Shareholders. Our Company will not receive any proceeds from the Offer for Sale.
- 13 Fresh Issue proceeds** - Substantial portion of the Net proceeds will be used for funding our capital expenditure requirements for establishing the Proposed Project

which may be subject to the risk of unanticipated delays in implementation, cost overruns and other risks and uncertainties.

- 14 The average cost of acquisition of Equity Shares by our Promoters and the Selling Shareholders as at the date of the Prospectus is set forth below:**

Name of Promoter/ Selling Shareholder	Number of Equity Shares held	Average cost of acquisition per Equity Share (₹)*
Promoters		
F.I.L.A - Fabbrica Italiana Lapis ed Affini S.p.A [#]	28,687,735	101.53
Santosh Rasiklal Raveshia	9,562,679	0.07
Sanjay Mansukhlal Rajani [#]	4,854,952	0.03
Ketan Mansukhlal Rajani [#]	4,854,952	0.03
Chandni Vijay Somaiya	2,249,900	0.07

^{*}As certified by M.I. Shah & Co., Chartered Accountants, pursuant to their certificate dated December 15, 2023.

[#]Also a Selling Shareholder.

- 15 The details of Price/Earnings, Earnings per share, Return on networth and NAV as on and for the year ended March 31, 2023 are as follows :-**

Particulars	Price/Earnings (Based on diluted EPS)	Earnings per share (₹)	Return on Networth (%)	Net Asset Value per Equity Share (₹)
Company (DOMS Industries Limited)	43.19 [*]	18.29	28.39	59.99
Average of Industry Peers	35.98	12.32	18.84	60.69

^{*}At upper end of the price band which is also the Offer Price.

- 16** The weighted average return on networth for the last three financial years is 15.49%

- 17 The details of market value to total turnover and the P/E Ratio on the upper end/lower end of the price band are as below:**

Particulars	Market capitalization / Total income		P/E Ratio [^]	
	Cap Price*	Floor Price	Cap Price*	Floor Price
Company (DOMS Industries Limited)	3.94	3.76	43.19	41.01

[^]Based on EPS for Financial Year ended March 31, 2023.

^{*}Cap Price is also the Offer Price.

- 18 Weighted average cost of acquisition of all Equity Shares transacted in last three years, 18 months and one year preceding the date of the Prospectus**

Period	Weighted average cost of acquisition per Equity Share (in ₹)*	Cap Price** is 'x' times the weighted average cost of acquisition	Range of acquisition price per Equity Share: lowest price-highest price (in ₹)*
Last one year	Nil [§]	NA	NA [#]
Last 18 months	Nil [§]	NA	NA [#]
Last three years	Nil [§]	NA	NA [#]

[§]Acquisition of Equity Shares through bonus issue in the ratio of 150 Equity Shares for every one existing Equity Share held, undertaken on July 6, 2023, hence the acquisition price is nil.

[#]Range of acquisition price per Equity Share has been mentioned as N.A. since there have been no transactions (excluding Equity Shares issued pursuant to bonus issuance) in Equity Shares in the last three years preceding the date of the Prospectus

^{*}As certified by M.I. Shah & Co., Chartered Accountants, pursuant to their certificate dated December 15, 2023.

^{**}Cap Price is also the Offer Price.

- 19** The four BRLMs associated with the Offer have handled 90 public Issues in the past three financial years, out of which 26 Issues closed below the offer price on listing date :

Name of the BRLMs	Total public Issues	Issues closed below price on listing date
JM Financial Limited*	17	2
BNP Paribas*	0	0
ICICI Securities Limited*	22	8
IIFL Securities Limited*	18	7
Common Issues of above BRLMs	33	9
Total	90	26

^{*}Issues handled where there were no common BRLMs

BID/ OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON:

TUESDAY, DECEMBER 12, 2023

BID/OFFER OPENED ON: WEDNESDAY, DECEMBER 13, 2023

BID/OFFER CLOSED ON: FRIDAY, DECEMBER 15, 2023

The Offer was made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer was made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"). Our Company, in consultation with the BRLMs, allocated 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"). One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids having been received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. Further, 5% of the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion") was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids having been received at or above the Offer Price. Further, (a) not more than 15% of the Net Offer was made available for allocation to Non-Institutional Bidders ("Non-Institutional Portion") (out of which one third was reserved for Bidders with Bids exceeding ₹0.20 million up to ₹1.00 million and two-thirds was reserved for Bidders with Bids exceeding ₹1.00 million); and (b) not more than 10% of the Net Offer was made available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, were mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process and were required to provide details of their respective ASBA Account and UPI ID in case of UPI Bidders, which was blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be, to the extent of their respective Bid Amounts. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see the section titled "Offer Procedure" on page 433 of the Prospectus.

The Bidding for Anchor Investors opened and closed on Tuesday, December 12, 2023. Our Company received 55 applications from 33 Anchor Investors (including 10 domestic Mutual Funds through 27 Mutual Fund schemes) for 70,59,744 Equity Shares. The Anchor Investor Offer Price was finalized at ₹ 790 per Equity Share. A total of 68,06,961 Equity Shares were allocated under the Anchor Investor Portion aggregating to ₹5,37,74,99,190.

The Offer received 47,30,976 applications for 83,57,35,248 Equity Shares (prior to rejections) resulting in 55.00 times subscription as disclosed in the Prospectus. The details of the applications received in the Offer from various categories are as under (before rejections):

Sr. No.	Category	No. of Applications Received	No. of Equity Shares Applied	No. of Equity Shares available for allocation as per Prospectus	No. of times subscribed	Amount (₹)
A	Retail Individual Bidders	44,04,480	11,30,21,244	15,12,658	74.72	89,29,50,29,550
B	Non-Institutional Bidders - More than ₹0.20 million up to ₹1.00 million	1,75,925	5,19,64,326	7,56,329	68.71	41,04,86,55,948
C	Non-Institutional Bidders - Above ₹1.00 million	79,263	10,88,77,590	15,12,658	71.98	86,01,15,80,232
D	Eligible Employees	71,031	20,81,484	69,930	29.77	1,48,75,17,030
E	Qualified Institutional Bidders (excluding Anchor Investors)	222	55,27,30,860	45,37,974	121.80	4,36,65,73,79,400
F	Anchor Investors	55	70,59,744	68,06,961	1.04	5,57,71,97,760
Total		47,30,976	83,57,35,248	1,51,96,510	55.00	6,60,07,73,59,920

Final Demand

A summary of the final demand as per BSE and NSE as on the Bid/Offer Closing Date and as at different Bid prices is as under:

Sr. No.	Bid Price	No. of Equity Shares	% to Total	Cumulative	Cumulative % to Total
1	750	7,42,374	0.09	7,42,374	0.09
2	751	22,374	0.00	7,64,748	0.09
3	752	7,380	0.00	7,72,128	0.09
4	753	3,078	0.00	7,75,206	0.09
5	754	1,890	0.00	7,77,096	0.09
6	755	41,706	0.00	8,18,802	0.10
7	756	4,122	0.00	8,22,924	0.10
8	757	2,016	0.00	8,24,940	0.10
9	758	2,340	0.00	8,27,280	0.10
10	759	1,476	0.00	8,28,756	0.10
11	760	1,64,070	0.02	9,92,826	0.12
12	761	2,790	0.00	9,95,616	0.12
13	762	2,376	0.00	9,97,992	0.12
14	763	3,510	0.00	10,01,502	0.12
15	764	720	0.00	10,02,222	0.12
16	765	30,942	0.00	10,33,164	0.12
17	766	2,628	0.00	10,35,792	0.12
18	767	2,358	0.00	10,38,150	0.12
19	768	3,798	0.00	10,41,948	0.12
20	769	4,032	0.00	10,45,980	0.12
21	770	2,44,494	0.03	12,90,474	0.15
22	771	4,644	0.00	12,95,118	0.15
23	772	1,944	0.00	12,97,062	0.15
24	773	1,062	0.00	12,98,124	0.15
25	774	3,870	0.00	13,01,994	0.15
26	775	72,954	0.01	13,74,948	0.16
27	776	1,512	0.00	13,76,460	0.16
28	777	16,740	0.00	13,93,200	0.16
29	778	6,012	0.00	13,99,212	0.16
30	779	2,232	0.00	14,01,444	0.16
31	780	2,37,762	0.03	16,39,206	0.19
32	781	4,392	0.00	16,43,598	0.19
33	782	5,202	0.00	16,48,800	0.19
34	783	8,352	0.00	16,57,152	0.19
35	784	2,088	0.00	16,59,240	0.20
36	785	89,424	0.01	17,48,664	0.21
37	786	15,372	0.00	17,64,036	0.21
38	787	20,232	0.00	17,84,268	0.21
39	788	1,29,096	0.02	19,13,364	0.22
40	789	1,79,784	0.02	20,93,148	0.25
41	790	73,13,97,312	85.99	73,34,90,460	86.23
42	CUT-OFF	11,70,91,764	13.77	85,05,82,224	100.00
TOTAL		85,05,82,224	100.00		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being the BSE, on Monday, December 18, 2023.

A. Allotment to Retail Individual Bidders (after rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at the Cut-Off Price or at the Offer Price of ₹790 per Equity Share, was finalized in consultation with the BSE. This category has been subscribed to the extent of 70.14 times. The total number of Equity Shares Allotted in the Retail Portion is 15,12,658 Equity Shares to 84,036 successful Retail Individual Bidders. The category-wise details of the Basis of Allotment are as under:

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	18	36,00,725	87.18	6,48,13,050	61.08	18	7:344	13,18,698
2	36	2,57,187	6.23	92,58,732	8.73	18	7:344	94,194
3	54	86,163	2.09	46,52,802	4.39	18	7:344	31,554
4	72	37,689	0.91	27,13,608	2.56	18	7:344	13,806
5	90	36,606	0.89	32,94,540	3.11	18	7:344	13,410
6	108	14,082	0.34	15,20,856	1.43	18	7:344	5,148
7	126	17,755	0.43	22,37,130	2.11	18	7:344	6,498
8	144	6,622	0.16	9,53,568	0.90	18	7:344	2,430
9	162	3,773	0.09	6,11,226	0.58	18	7:344	1,386
10	180	16,843	0.41	30,31,740	2.86	18	7:344	6,174
11	198	2,934	0.07	5,80,932	0.55	18	7:344	1,080
12	216	2,236	0.05	4,82,976	0.46	18	7:344	810
13	234	3,696	0.09	8,64,864	0.82	18	7:344	1,350
14	252	43,998	1.07	1,10,87,496	10.45	18	7:344	16,110
15	10,775 Allotees from Serial no 2 to 13 Additional 1(one) share					1	10:10775	10
TOTAL		41,30,309	100.00	10,61,03,520	100.00			15,12,658

B. Allotment to Non-Institutional Bidders (more than ₹0.2 million and up to ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million), who have bid at the Offer Price of ₹790 per Equity Share or above, was finalized in consultation with the BSE. This category has been subscribed to the extent of 66.54 times. The total number of Equity Shares Allotted in this category is 7,56,329 Equity Shares to 2,801 successful Non-Institutional Bidders (more than ₹0.20 million and up to ₹1.00 million). The category-wise details of the Basis of Allotment are as under (Sample):

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	270	1,55,504	91.10	4,19,86,080	83.43	270	41:2498	6,89,040
2	288	2,453	1.44	7,06,464	1.40	270	40:2453	10,800
3	306	1,034	0.61	3,16,404	0.63	270	17:1034	4,590
4	324	916	0.54	2,96,784	0.59	270	15:916	4,050
5	342	243	0.14	83,106	0.17	270	4:243	1,080
6	360	1,438	0.84	5,17,680	1.03	270	24:1438	6,480
7	378	566	0.33	2,13,948	0.43	270	9:566	2,430
32	1,008	85	0.05	85,860	0.17	270	1:85	270
33	1,080	115	0.07	1,24,200	0.25	270	2:115	540
34	1,242	34	0.02	42,228	0.08	270	1:34	270
35	1,260	1,353	0.79	17,04,780	3.39	270	22:1353	5,940
501	702	28	0.02	19,656	0.04	270	0:28	0
502	738	18	0.01	13,284	0.03	270	0:18	0
503	792	25	0.01	19,800	0.04	270	0:25	0
519	1,188	11	0.01	13,068	0.03	270	0:11	0
520	1,206	14	0.01	16,884	0.03	270	0:14	0
521	1,224	17	0.01	20,808	0.04	270	0:17	0
522	All applicants from Serial no 501 to 521 for 1 (one) lot of 270 shares					270	5:346	1,350
523	249 Allotees from Serial no 2 to 522 Additional 1(one) share					1	59:249	59
TOTAL		1,70,690	100.00	5,03,24,670	100.00			7,56,329

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF DOMS INDUSTRIES LIMITED.

DOMS INDUSTRIES LIMITED has filed a Prospectus dated December 15, 2023 with the RoC. The Prospectus is available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e. BSE and NSE, at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.domsindia.com and the websites of the Book Running Lead Managers ("BRLMs"), i.e. JM Financial Limited, BNP Paribas, ICICI Securities Limited and IIFL Securities Limited at www.jmfi.com, www.bnpparibas.co.in, www.icicisecurities.com and www.iiflcap.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" beginning on page 31 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.

C. Allotment to Non-Institutional Bidders (more than ₹1.00 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1.00 million), who have bid at the Offer Price of ₹790 per Equity Share or above, was finalized in consultation with the BSE. This category has been subscribed to the extent of 70.89 times. The total number of Equity Shares Allotted in this category is 15,12,658 Equity Shares to 5,602 successful Non-Institutional Bidders (more than ₹1.00 million). The category-wise details of the Basis of Allotment are as under: (Sample)

Sr. No.	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
1	1,278	73,129	93.64	9,34,58,862	87.16	270	16:223	14,16,420
2	1,296	1,083	1.39	14,03,568	1.31	270	4:55	21,060
3	1,314	315	0.40	4,13,910	0.39	270	23:315	6,210
4	1,332	145	0.19	1,93,140	0.18	270	10:145	2,700
5	1,350	629	0.81	8,49,150	0.79	270	45:629	12,150
6	1,368	53	0.07	72,504	0.07	270	4:53	1,080
7	1,386	119	0.15	1,64,934	0.15	270	9:119	2,430
40	2,196	11	0.01	24,156	0.02	270	1:11	270
41	2,214	9	0.01	19,926	0.02	270	1:9	270
42	2,232	17	0.02	37,944	0.04	270	1:17	270
43	2,268	21	0.03	47,628	0.04	270	2:21	540
44	2,520	122	0.16	3,07,440	0.29	270	9:122	2,430
45	2,538	41	0.05	1,04,058	0.10	270	3:41	810
46	2,556	72	0.09	1,84,032	0.17	270	5:72	1,350
1001	1,566	3	0.00	4,698	0.00	270	0:3	0
1002	1,656	5	0.01	8,280	0.01	270	0:5	0
1003	1,674	2	0.00	3,348	0.00	270	0:2	0
1004	1,836	6	0.01	11,016	0.01	270	0:6	0
1005	1,854	3	0.00	5,562	0.01	270	0:3	0
1251	72,000	1	0.00	72,000	0.07	270	0:1	0
1252	76,320	1	0.00	76,320	0.07	270	0:1	0
1253	86,760	1	0.00	86,760	0.08	270	0:1	0
1254	88,596	1	0.00	88,596	0.08	270	0:1	0
1255	1,13,922	1	0.00	1,13,922	0.11	270	0:1	0
1256	1,26,576	1	0.00	1,26,576	0.12	270	0:1	0
1257	All applicants from Serial no 1001 to 1256 for 1 (one) lot of 270 shares					270	21:471	5,670
1258	5,602 Allotees from Serial no 1 to 1257 Additional 1(one) share					1	3:142	118
Total		78,092	100.00	10,72,26,95				